



Together with Ipsen



Global

With the power to maximize the potential of your innovations



Right-Sized

With the proven ability to develop and bring your innovations to patients



Focused

In 3 core areas: Oncology,
Rare Disease, Neuroscience



Relationship Driven

Showing the same devotion to the success of your asset as you do



WE HAVE THE TENACITY TO CARRY YOUR INNOVATIONS FORWARD



Track record
maximizing every
asset **worldwide**
across multiple
indications



Solid financial
execution
generating **€5bn**
cumulative
firepower by 2027¹



2023 company
turnover of **>€3bn**
&
7 medicines with
potential sales of
>€500m by
2027

a global
biopharma
company...



No competing
internal pipeline
Exclusively sourcing
through **external
innovation**



Direct leadership
decision-making for
all programs
accelerates
execution

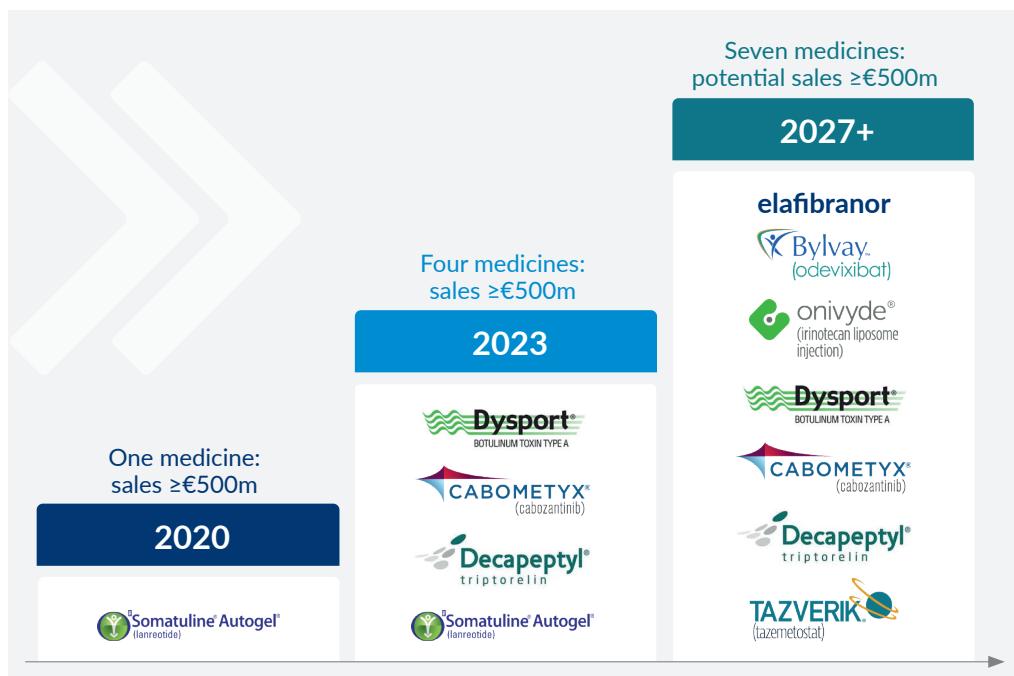
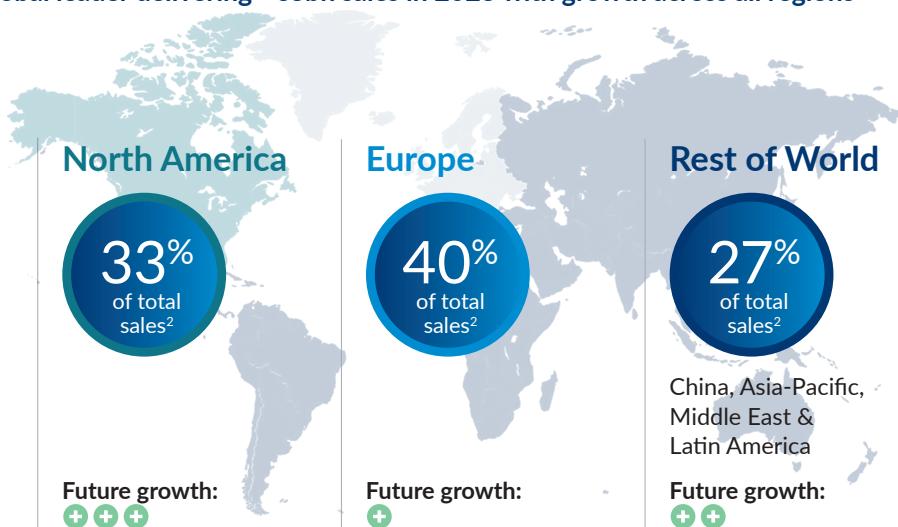
with a
biotech
mindset



Talents attracted
from Pharma, Biotech
and academia, to
drive shared success
through **creative**
collaborations

GROWING AND PUSHING BOUNDARIES

Global leader delivering >€3bn sales in 2023 with growth across all regions



² Based on September year-to-date 2023 total sales.

Europe is defined in this presentation as the E.U., the U.K., Iceland, Liechtenstein, Norway and Switzerland.

2023 sales based on latest available consensus forecasts.

GREAT PARTNERSHIPS CREATE GREAT POSSIBILITIES

Bringing new acquisitions, licenses & partnerships into our portfolio



Future expansion in 3 core areas



Oncology

Solid tumors & hematology

- Precision medicine approaches
- BIC/FIC with strong science and meaningful differentiation

Smaller patient segments attractive for mid-sized companies



Rare Disease

High unmet needs in underserved rare diseases

Drive liver & bone franchises; expand to new disease areas

Good fit for clinical development & go-to-market model



Neuroscience

Rare neuroscience

Expand beyond neurotoxins in non-rare to adjacent areas

Strong innovation & scientific advances



OUR GLOBAL PARTNERING & EXTERNAL INNOVATION TEAM

Oncology
Rare Disease
Neuroscience



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